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NOBLE GROUP LIMITED
(Incorporated in Bermuda)

ANNOUNCEMENT

PROPOSED ISSUE OF SENIOR NOTES

The Board of Directors of Noble Group Limited (the “Company”) wishes to announce that the Company proposes to issue senior notes (the “Notes”, and the offering of such Notes, the “Notes Offering”). The Company has appointed J.P. Morgan as bookrunner and lead manager of the Notes Offering.

An announcement will be made by the Company of the definitive terms of the Notes following pricing.

The net proceeds from the issue of the Notes will be used for general corporate purposes.

An application has been made to the Singapore Exchange Securities Trading Limited (“SGX-ST”) for the listing and quotation of the Notes on the Official List of the SGX-ST. The Company will make an announcement when the Company receives the SGX-ST’s approval in-principle for the listing and quotation of the Notes.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the issue of the Notes.

NOBLE GROUP LIMITED
30 July 2010

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About Noble Group

Noble Group (SGX: N21) is a market leader in managing the global supply chain of agricultural, energy, metals and mining resources. The Group operates from over 150 offices and plants in 38 countries and employing approximately 70 nationalities. Noble manages a



diversified portfolio of essential raw materials, integrating the sourcing, marketing, processing, financing and transportation. With 2009 annual revenues exceeding US\$31billion, Noble owns and manages an array of strategic assets, sourcing from low cost producers such as Brazil, Argentina, Australia and Indonesia and supplying to high growth demand markets including China, India and the Middle East. Today, Noble has interests in grain crushing facilities, coal and iron ore mines, fuel terminals and storage facilities, sugar and ethanol plants, vessels, ports and other infrastructure to ensure high quality products are delivered in the most efficient and timely manner to its customers.

In 2010, Noble ranked #242 on the annual Fortune Global 500. In late 2009, Noble Group was honored at the DHL SCMP Hong Kong Business Awards by winning the coveted International Award. During the year, Noble achieved "Investment Grade" ratings (Baa3) from Moody's Investors Service and (BBB-) from Standard & Poor's, complementing its initial "Investment Grade" rating (BBB-) from Fitch the previous year. In addition, Noble appears on the Forbes Global 2000 and Forbes Fab 50 lists of leading companies. Noble Group is among the 30 securities listed on the Straits Times Index.

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